

Models and State Representation in Scene: Generalised Software for Real-Time SLAM

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1 Introduction

A major goal of Scene is to permit the uniform use of sequential estimation methods across a wide possible range of robot, camera or other mobile sensor platforms. To this end, a modular **model** system is used to represent the specifics of a particular system, so that applying Scene to a new application is hopefully a matter of creating new model classes which can be “plugged in” to the main system.

In this document we will discuss in general the meaning of using mathematical models to represent real-world systems, and then look specifically at how models are used in Scene to describe motion and measurements in one, two and three dimensions, explaining the procedure needed to use Scene in a new application domain by building new model classes.

This document is best read in combination with a study of the Scene source code and application programs using Scene.

See [1] for more general information on the SLAM theory behind Scene.

2 Models

A model is a mathematical representation of a real-world process. If we wish to make sense of any data obtained from measurements the real world, a model is essential: it is what connects the numbers we put into and get out of a system.

The way we prefer to define models, however, is as follows:

- **A model is a simplification of reality.**

In the real world, systems are never made from pure geometrical objects interacting in perfect ways. Even saying something like “the side of this object is flat” is, if we examine the object closely enough, an approximation to its non-smooth structure on a microscopic or molecular scale — while this is a rather extreme way to think about things, we feel that it is important to realise what is going on when we talk about models: they are always simplifications.

Constructing a model is a process of forming a description of a real-world system which reduces its actual complexity to equations and a number of **parameters** describing the specifics of a simplified mathematical process. The amount of complexity in the real-world system which we attempt to represent in the model is always a choice. Think of building a model for an articulated robot arm: the choice taken here would usually be to represent it as a chain of rigid components joined by hinged couplings with motors and encoders. A more complex model, though, might also take into account factors such as the flexibility of the “rigid” components. A line must be drawn somewhere — usually in a position such that the model remains mathematically convenient while representing reality with a high enough degree of realism to satisfy our needs.

As well as representing what we know about a system in a model, we must also acknowledge the finer details that we don’t know about the system: this is uncertainty in the model which is traditionally called “noise”. **“Noise” accounts for the things that we don’t attempt to model.** There is of course no such thing as random noise in (at least non-quantum) physics: bodies move and interact deterministically. If we had a perfect description of a system then we would not need measurements to tell us what was happening to it: all we would need to do would be to set up the “perfect model” and let it run. However, while in theory we could model everything (slipping wheels, joints, muscles, chemical reactions, human thoughts!), in reality we can’t know all the details of what is happening to a system. Models have to stop somewhere: the rest of what is going on we call noise, and estimate the size of its effect. It is this measure of the amount a model potentially differs from reality which means that **measurements** are able to improve our knowledge of a system. Measurement processes themselves have models with uncertainty, and thus can be combined in a weighted sense with the estimates from our system model to get improved estimates.

The above discussion may seem philosophical but it is nothing but a strong statement of the principles of Bayesian probabilistic reasoning: probabilities do not represent anything to do with random or stochastic processes; they model the uncertainty in the mind of an observer reasoning about the world with incomplete knowledge.

3 Using Models in Scene

Scene’s current domain of applicability can be defined as follows:

- Scene can be applied to any situation where we wish to estimate the states of a generally moving robot and many stationary features of which it is

able to make measurements via one or more sensors which are mounted in a fixed position relative to the robot.

(Note that there are several interesting ways of using Scene which fit these criteria although they might not initially seem to do so. One is that a moving, active sensor such as a pair of cameras mounted on a motorised platform can be used as long as the whole setup is considered as a single sensor (with no internal state) whose base is fixed rigidly to the main robot. Another is that Scene has successfully been applied to a pair of cooperating robots in the case that only one of them carries sensors able to make measurements of world features: the second robot can be thought of as simply an extension to the first, in rather the same way as we would naturally model a two-armed robot as a single system. It does not matter that the two cooperating robots are not physically connected.)

We will often refer to the “state” of a system: this is the vector of parameters which, along with the equations specifying our model, represent what is currently known about the system. In Scene, the total state vector \mathbf{x} can be partitioned as follows:

$$\mathbf{x} = \begin{pmatrix} \mathbf{x}_v \\ \mathbf{y}_1 \\ \mathbf{y}_2 \\ \vdots \end{pmatrix}, \quad (1)$$

where \mathbf{x}_v is the state of the robot and \mathbf{y}_i is the state of the i th feature. Computation of how this state vector changes over time is the goal of all the processing in Scene. The two main operations which take place on the state vector are:

- The process equation, which describes how the state of the robot changes over time (the motion model):

$$\mathbf{x}_v(t + \Delta t) = \mathbf{f}_v(\mathbf{x}_v(t), \mathbf{u}, \Delta t) + \mathbf{q}. \quad (2)$$

\mathbf{q} is a zero-mean Gaussian noise vector with covariance \mathbf{Q} (the process noise). Since the features are assumed to be stationary, their states are not involved in the process equation.

- The measurement equation, which describes how a measurement is made of a feature (the feature measurement model):

$$\mathbf{z}_i = \mathbf{h}_i(\mathbf{x}_v, \mathbf{y}_i) + \mathbf{r}. \quad (3)$$

\mathbf{r} is a zero-mean Gaussian noise vector with covariance \mathbf{R} (the measurement noise).

Which parameters belong in the state vector? Scene allows a free choice to be made about what to choose as the representation for the robot state \mathbf{x}_v and that of each feature type state \mathbf{y}_i . As discussed above, parameters are numbers which describe the specifics of a mathematical model of a system. However,

the equations of a model might have parameters which need not be in the state vector: they can be treated as constant, for instance, like the length of the jointed sections of a robot arm. On a first reflection then, one might define state parameters as “the parameters that change over time.”

However, sometimes it is worthwhile to include in a state vector a parameter which represents something in the system which is expected to remain constant. While that real quantity stays constant, our estimate of it can change (in fact it can only improve) over time as more measurements are made. This is on-line self-calibration.

As an example, in previous work on robot localisation it was found that our model included one particularly significant systematic error: when a velocity command was sent to the robot, the actual velocity achieved was not normally distributed about the commanded value, but actually about some other mean which differed significantly; e.g. when sending the command $1ms^{-1}$ the robot was actually running at $0.9 \pm 0.1ms^{-1}$ rather than $1.0 \pm 0.1ms^{-1}$: there was a scaling between the two which was not equal to unity. To overcome this problem, we included in the state vector a parameter representing the scaling between velocity commands sent and the real velocity of the robot. This is not something which is expected to change over time; rather it is a constant characteristic of a particular robot about which we are not very certain. Therefore, taking a first guess of the parameter’s value (e.g. 1), and a measure of the standard deviation of that initial guess (e.g. 0.2), we initialise the parameter into the state vector with non-zero covariance. Although the parameter does not get changed in the model’s process equation, its involvement in various equations and Jacobians means that over time and with measurements its estimated value will change and its uncertainty will decrease. The estimate should converge towards the true value.

In general, if we write down equations to model a system, **any parameter which appears in the equations could be placed in the state vector**. Parameters which are placed in the state vector will have their estimates improved by measurements, while those left out will be constants whose estimated value will not change. A choice must be made as to which parameters should be placed in the state vector. The downside of including many parameters is that this causes computational complexity to be increased. However, if the value of a parameter is relatively uncertain, it is worth considering including it in the state vector.

A final third type of parameter concerns the effect of **known outside influences** on the modelled system. Since physics is deterministic, a model of any enclosed system will be deterministic: it will be possible to predict its state all future times. However, when we model a real object such as a robot, we do not usually have a truly enclosed system: there may be something which is influencing it, for instance via purposive commands and inputs, whether human operator or onboard computer. Whichever it is, its effect cannot be included in a deterministic model: we do not try to represent the state of the computer or a human brain in our state vector; but its influence is not constant either. Nevertheless, we may have information about the inputs the robot is receiving and

these affect how the robot's state will evolve. We call these input parameters **control parameters** and in equations use the vector \mathbf{u} to refer to them.

Note: there may also be various **unknown outside influences** on a system. In this case, their effect must be included as uncertainty in the process equation. For instance, if instead of a robot we have mounted a sensor on a human head (such as a forehead-mounted, outward-looking camera) and aim to estimate the head's motion in the same way as which we would estimate the motion of a robot equipped with the same sensor, the way in which the person moves is unknown, but contributes uncertainty to the camera's motion in a way which can be modelled. Again, all we are doing here is accepting that noise in a model represents the things we don't attempt to model.

Summarising, parameters can be divided into three types:

- **State parameters**, which are parameters describing moving aspects of the system, or stationary aspects of which we wish to improve initially uncertain estimates.
- **Constant parameters**, of which we have an estimate with which we are happy and which we are content not to improve.
- **Control parameters**, which are quantities which affect the future state of the model but which are not known; they come from outside the system under consideration, such as control inputs to a robot. They are like one-off constants which appear in the system equations transiently.

4 Position State

We introduce here the concept of **position state** \mathbf{x}_p : this is a standard, minimal way to represent the raw geometrical position and pose of a robot in 1, 2 or 3D space.

Most implementations of robot localisation have made no distinction between the concepts of state and position state: usually, what we would call the position state — the minimal description of robot location — is what goes directly into the state vector. However, as discussed above, modelling systems sometimes calls for parameters additional to those purely describing position to be part of the state vector — in systems with redundant degrees of freedom for example. While it may be the case that the additional parameters appear in the state vector simply in addition to those representing pure position, more generally the position state is something which is functionally derived from all the state parameters:

$$\mathbf{x}_p = \mathbf{x}_p(\mathbf{x}_v) \tag{4}$$

For instance, if our system is a robot arm, the parameters which we store in the state vector might be the angles of articulation at each joint. A sensor mounted at the end of the arm has 3D position which is a rather complicated function of all of these angles and the constant characteristics of the arm.

In Scene, we gain greatly from the concept of position state because it allows **separation** of the details of a particular robot motion model from the essential position information which allows that object to interact with other object in the world. Specifically, we can separate the concepts of motion model and feature measurement model.

When specifying a feature measurement model, we need to define functions such as $\mathbf{h}_i(\mathbf{x}_v, \mathbf{y}_i)$ (the measurement obtained of a feature as a function of the robot state and the feature’s state). By abstracting this to $\mathbf{h}_i(\mathbf{x}_p, \mathbf{y}_i)$ (the measurement as a function of **robot position** and feature state), where we know from the definition of position state $\mathbf{x}_p(\mathbf{x}_v)$, we are able to use measurement models which are decoupled from specific robot motion models. For instance, we could use the same model of a camera whether it is fixed rigidly to a robot vehicle or mounted at the end of an articulated robot arm.

It should be noted that the concept of position state, while convenient at the current time, is only a step towards what we would like to achieve with the future design of Scene, in which a robot models could have multiple “hooks” into position-state-like quantities. This would be necessary if, for instance, a robot consisted of multiple non-rigid parts, more than one of which was equipped with a sensor, multiple sensors which could measure the same type of feature or the true multi-robot case.

4.1 Position State in One Dimension

$$\mathbf{x}_p = (z) \tag{5}$$

In 1D, the position state consists of a single parameter z describing displacement along a straight line.

4.2 Position State in Two Dimensions

$$\mathbf{x}_p = \begin{pmatrix} z \\ x \\ \phi \end{pmatrix} \tag{6}$$

In 2D movement, position on a plane can be specified by 3 parameters: the cartesian coordinates z and x and angle ϕ (restricted to the range $-\pi < \phi \leq \pi$) representing orientation relative to the z axis. We apologise somewhat here for our choice of z and x as our 2D coordinates rather than the more usual x and y — this choice stems from our original application domain in computer vision, where traditionally the z axis of coordinate frames are aligned with the optic axis of cameras: for a robot with a forward-facing camera, this makes z horizontal. See Figure 1 for clarification of this.

4.3 Position State in Three Dimensions

Representing position and pose in 3D is substantially more complicated than the 1D and 2D cases. There are several different ways to represent 3D orientation,

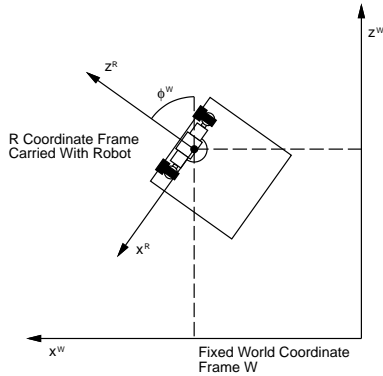


Figure 1: Coordinate frames in two dimensions.

but each has its disadvantages. Minimally, three parameters are needed to represent 3D orientation (as in for example the Euler angle parameterisation), with a further three required for cartesian position, leading to a total of six parameters. However, we have chosen to add one parameter to this minimal six for our standard representation of 3D position and pose and use a **quaternion** of 4 parameters to represent orientation.

$$\mathbf{x}_p = \begin{pmatrix} x \\ y \\ z \\ q_0 \\ q_x \\ q_y \\ q_z \end{pmatrix} \quad (7)$$

Quaternions are a well-established way to represent 3D orientation. Any 3D rotation can be described by a single rotation about an appropriately placed axis. In a quaternion, a unit vector \mathbf{u} (with elements u_x, u_y, u_z) representing the axis of this rotation and its angular magnitude θ are stored as follows:

$$\begin{pmatrix} q_0 \\ q_x \\ q_y \\ q_z \end{pmatrix} = \begin{pmatrix} \cos \frac{\theta}{2} \\ u_x \sin \frac{\theta}{2} \\ u_y \sin \frac{\theta}{2} \\ u_z \sin \frac{\theta}{2} \end{pmatrix}. \quad (8)$$

Quaternions are defined in this way because they have an algebra which allows rotations to be conveniently composed (applied in sequence). In Scene, in the 3D position state vector a quaternion represents the rotation of the robot with respect to the fixed world coordinate frame. The following is a summary of the relevant properties of quaternions:

- The magnitude of a quaternion, defined as the square root of the sum of the squares of the elements, is always 1:

$$q_0^2 + q_x^2 + q_y^2 + q_z^2 = 1^2 . \quad (9)$$

- Quaternion \mathbf{q} has a conjugate $\bar{\mathbf{q}}$ which represents a rotation about the same axis but with negative magnitude, and which is defined as:

$$\bar{\mathbf{q}} = \begin{pmatrix} q_0 \\ -q_x \\ -q_y \\ -q_z \end{pmatrix} . \quad (10)$$

- The rotation matrix \mathbf{R} associated with quaternion \mathbf{q} is defined as follows:

$$\mathbf{R}\mathbf{v} = \mathbf{q} \times \mathbf{v} \times \bar{\mathbf{q}} \quad (11)$$

where \mathbf{v} is an arbitrary 3×1 column vector. We can calculate that:

$$\mathbf{R} = \begin{bmatrix} q_0^2 + q_x^2 - q_y^2 - q_z^2 & 2(q_x q_y - q_0 q_z) & 2(q_x q_z + q_0 q_y) \\ 2(q_x q_y + q_0 q_z) & q_0^2 - q_x^2 + q_y^2 - q_z^2 & 2(q_y q_z - q_0 q_x) \\ 2(q_x q_z - q_0 q_y) & 2(q_y q_z + q_0 q_x) & q_0^2 - q_x^2 - q_y^2 + q_z^2 \end{bmatrix} . \quad (12)$$

So, if we have quaternion \mathbf{q} as part of the position state of a robot and form rotation matrix \mathbf{R} as above, this \mathbf{R} will relate vectors in the **fixed world coordinate frame** W and the **robot coordinate frame** R (which is a coordinate frame carried around by the robot) as follows:

$$\mathbf{v}^W = \mathbf{R}\mathbf{v}^R . \quad (13)$$

We prefer to be clear in our descriptions of rotation matrices, and refer to this \mathbf{R} as \mathbf{R}^{WR} since it relates vectors in frames W and R : the equation becomes:

$$\mathbf{v}^W = \mathbf{R}^{WR}\mathbf{v}^R . \quad (14)$$

Note that it is very difficult to get confused about rotation matrices when this notation is used: in $\mathbf{v}^W = \mathbf{R}^{WR}\mathbf{v}^R$ the two frame suffices of the rotation matrix are on the sides closest to the vector specified in those frames.

(When referring to vectors, we use the plain notation \mathbf{v} to mean a purely spatial vector, a directed segment in space not associated with any coordinate frame. The notation \mathbf{v}^A means the vector of coordinate parameters representing that spatial vector in frame A .)

- Composing rotations: if quaternion \mathbf{q}_1 represents the rotation \mathbf{R}^{AB} and quaternion \mathbf{q}_2 represents the rotation \mathbf{R}^{BC} , then the composite rotation

$\mathbf{R}^{AC} = \mathbf{R}^{AB}\mathbf{R}^{BC}$ is represented by the *product* of the two quaternions, defined as:

$$\mathbf{q}_3 = \mathbf{q}_1 \times \mathbf{q}_2 = \left(\begin{array}{c} q_{10}q_{20} - (q_{1x}q_{2x} + q_{1y}q_{2y} + q_{1z}q_{2z}) \\ q_{10} \begin{pmatrix} q_{2x} \\ q_{2y} \\ q_{2z} \end{pmatrix} + q_{20} \begin{pmatrix} q_{1x} \\ q_{1y} \\ q_{1z} \end{pmatrix} + \begin{pmatrix} q_{1y}q_{2z} - q_{2y}q_{1z} \\ q_{1z}q_{2x} - q_{2z}q_{1x} \\ q_{1x}q_{2y} - q_{2x}q_{1y} \end{pmatrix} \end{array} \right) \quad (15)$$

The disadvantage of the quaternion representation is that it is redundant, using four parameters to represent something which can be described minimally with three. This leads to the minor factor of extra computational complexity in calculations due to the extra parameter, but more importantly it means that care must be taken to make sure that the four parameters in the quaternion part of the state vector represent a true quaternion: that is to say that they satisfy the magnitude criterion above.

For this reason, generalised normalisation functionality has been built into the models in Scene: a model class should know how to normalise its state vector if necessary. In a model containing a quaternion, this involves enforcing the magnitude constraint described above.

5 Model Classes

In Scene, modularity is implemented via a system of `Model` classes. There are three types:

- `Motion_Model` classes describing the movement of a robot or other sensor platform.
- `Feature_Measurement_Model` classes each describing the process of measuring a feature with a particular sensor.
- `Internal_Measurement_Model` classes describing measurements that a system makes of itself.

`Motion_Model`, `Feature_Measurement_Model`, `Internal_Measurement_Model` base classes are defined in the source file `SceneLib/Scene/models_base.h` within the SceneLib distribution. When building a Scene application, specific model classes are derived from these base classes. The derived classes will share the interfaces of their parents but of course provide specific instantiation of the functionality.

In a program using Scene, each specific model class to be used is instantiated only once and then a pointer to that class is passed around as needed. There will be just one motion model; zero or more feature measurement models (several if there is more than one type of feature of which it is possible to make measurements); and zero or more internal measurement models. The specific model classes need to be defined by the creator of a new Scene application, and

then instantiated in a program so that pointers can be passed to Scene’s main classes which will make use of the models’ functions to perform calculations. Note that each model class should only be instantiated once within the application program — the models do not store any long-term data and can be thought of essentially as sets of functions.

The functions in model classes are used in a uniform way. A function named `func_A_and_B(C, D)` calculates the result vectors or matrices **A** and **B** from input vectors or matrices **C** and **D**. The results will be stored in pre-allocated spaces `CRES` and `DRES` in the model classes, from which they should be copied promptly after calling the function because these result matrices will be overwritten the next time the class is used.

Many of the functions calculate a vector **a** from input of other vectors **b, c, ...**. These functions usually also calculate the Jacobians of **a** with respect to the input vectors. A Jacobian is a matrix of derivatives of one vector with respect to another. If vector **a(b)** is a function of vector **b**, the Jacobian $\frac{\partial \mathbf{a}}{\partial \mathbf{b}}$ is defined as follows:

$$\frac{\partial \mathbf{a}}{\partial \mathbf{b}} = \begin{bmatrix} \frac{\partial a_1}{\partial b_1} & \frac{\partial a_1}{\partial b_2} & \frac{\partial a_1}{\partial b_3} & \cdots \\ \frac{\partial a_2}{\partial b_1} & \frac{\partial a_2}{\partial b_2} & \frac{\partial a_2}{\partial b_3} & \cdots \\ \frac{\partial a_3}{\partial b_1} & \frac{\partial a_3}{\partial b_2} & \frac{\partial a_3}{\partial b_3} & \cdots \\ \vdots & \vdots & \vdots & \ddots \end{bmatrix}, \quad (16)$$

where a_1, a_2, \dots are the scalar components **a** and so on. These Jacobians are an important part of the key parts of Scene which use the Extended Kalman Filter update state estimates.

In the following detailed look at each of the types of model class, vectors and matrices are named as they appear in plain text form within the source code of Scene: thus \mathbf{x}_v , for example becomes `xv`.

5.1 Defining a Motion Model

Two levels of derivation are used with motion models. From the base class `Motion_Model`, motion model classes specific to a particular dimensionality of movement `OneD_Motion_Model`, `TwoD_Motion_Model` and `ThreeD_Motion_Model` are derived (again defined in the file `SceneLib/Scene/models_base.h`). One of these should then be used as the parent for a specific motion model to describe a particular system.

In a specific motion model class, the following constants must be defined:

- `STATE_SIZE`, the integer state vector size.
- `CONTROL_SIZE`, the integer control vector size.

And the following functions:

- `func_fv_and_dfv_by_dxv(xv, u, delta_t)`, the main motion model function (process equation) which calculates a new state **fv** as a function of the old state **xv**, control vector **u** and time interval `delta_t`. Also calculates the Jacobian `dfv_by_dxv`.

- `func_Q(xv, u, delta_t)`, which forms the covariance matrix Q of the process noise associated with `fv`.
- `func_xp(xv)`, the function which defines the position state `xp` in terms of `xv`.
- `func_dxp_by_dxv(xv)` which is the Jacobian for `func_xp`.
- `func_fv_noisy(xv_true, u_true, delta_t)`, a noisy version of the process equation which is used in simulation only to This function should follow the same basic form as `func_fv_and_dfv_by_dxv` but incorporate random noise to represent uncertainty in the model.
- `func_xvredef_and_dxvredef_by_dxv_and_dxvredef_by_dxpdef(xv, xpdef)` specifies how to redefine the robot state `xv` to `xvredef` when axes are re-defined such that `xpdef`, a given position state, becomes the new zero of coordinates.

These should optionally be defined depending on the system:

- `func_xvnorm_and_dxvnorm_by_dxv(xv)`, a function which defines how to **normalise** the parameters in `xv`, forming a new state `xvnorm`.
- `navigate_to_waypoint(xv, xv_goal, u, delta_t)`, which can be used in systems with control parameters to set them automatically with the aim of reaching a goal state `xv_goal`.

5.2 Defining a Feature Measurement Model

The base class `Feature_Measurement_Model` is parent to two special types of second tier base classes, `Partially_Initialised_Feature_Measurement_Model` and `Fully_Initialised_Feature_Measurement_Model` which describe the behaviour of feature measurements during and after initialisation. To implement a specific type of feature measurement, specific classes should be derived from these two types and used in combination.

This splitting into two different classes is to represent the fact that different types of probability propagation are often required during and after feature initialisation in SLAM. The specific example which led to this design was the use of point features in high frame-rate monocular visual SLAM. Here, the approach which has proven to work well is to represent a just-initialised point feature with a line parameterisation which lives in the main EKF SLAM map plus an independent particle distribution along the depth dimension. The reason for this is that the dominant uncertainty in a just-initialised point, along the depth dimension, is not well-represented with a Gaussian distribution. The assignment of an independent particle distribution for this coordinate of the point is of course an approximation, but works well because over several measurements it rapidly collapses. Once the particle distribution has collapsed into something

which looks Gaussian, the line representation plus particle distribution is converted into a standard point representation in the main SLAM map (see [?] for more on this technique for monocular feature initialisation).

Generally, a `Partially_Initialised_Feature_Measurement_Model` allows a just-initialised feature to have a number of parameters which go directly into the main SLAM map with Gaussian representation and others which are more poorly determined to be represented with particles. These we call the ‘free parameters’ of the partially initialised feature from the point of view of the main SLAM map. A `Partially_Initialised_Feature_Measurement_Model` then describes how to make observations of the feature and eventually how to convert it to a `Fully_Initialised_Feature_Measurement_Model` when the time comes.

5.2.1 Definitions for `Feature_Measurement_Model`

All types of `Feature_Measurement_Model`, whether fully or partially initialised, should define the following constants:

- `MEASUREMENT_SIZE`, the number of parameters representing a measurement of the feature.
- `FEATURE_STATE_SIZE`, the number of parameters to represent the state of the feature.
- `GRAPHICS_STATE_SIZE`, the number of parameters to represent an abstraction of the feature for use in graphical display (often this will be the same as `FEATURE_STATE_SIZE` but sometimes it might be different).

And the following functions:

- `func_yigraphics_and_Pyiyigraphics(yi, Pyiyi)`, a function which takes the state and covariance of the feature and calculates its **graphics state**: this is the abstraction used for graphical display of the feature.
- `func_zeroedyi_and_dzeroedyi_by_dxp_and_dzeroedyi_by_dyi(yi, xp)`, a function which defines how to redefine the state of the feature in the case of a redefinition of axes. The position state `xp` at which the axes are to be redefined is given, and a new feature state `zeroedyi` is calculated from the current value `yi`, plus the relevant Jacobians. This function is used as a first step in predicting measurement values.
- `func_Ri(hi)`, which calculates the covariance `Ri` of the measurement noise for measurement `hi`.
- `visibility_test(xp, yi, xp_orig, hi)`, which is used in active selection of measurements to decide whether the feature should be attempted to be measured from robot position `xp`. As well as the feature state `yi` and current predicted measurement `hi`, the position state `xp_orig` of the robot when the feature was first observed is passed. A criterion for the

expected measurability of the feature should be defined based on these relative positions: for instance, if with vision we are attempting to match a template patch via image correlation matching, success could only be expected from within a limited range of robot motion away from the position from which the feature was first seen and the template stored. This function is different from other model functions in that it returns a single integer value representing success (0) or failure (other value).

- `selection_score(Si)` is a function which calculates a score for a feature representing its value for immediate measurement based on the innovation covariance `Si`. This criterion will be used within `Scene` to compare candidate measurements of different features and allow resources to be devoted to where they are most useful. In general, measurements with a high `Si` should be favoured because it makes sense to make a measurement of a feature where the result is uncertain rather than of one where it is possible to accurately predict the result.

5.2.2 Definitions for `Fully_Initialised_Feature_Measurement_Model`

A `Fully_Initialised_Feature_Measurement_Model` must additionally define the following functions:

- `func_hi_and_dhi_by_dxp_and_dhi_by_dyi(yi, xp)`, the main measurement function and its Jacobians, which calculates a measurement `hi` from the feature state `yi` and the robot position state `xp`.
- `func_nui(hi, zi)`, a function which calculates the innovation `nui` of a measurement with predicted value `hi` and actual value `zi`. Normally this function should perform the simple subtraction $nui = zi - hi$ but the function is left as user-definable because in some cases that is not the case: for instance, if a measurement parameter is an angle in the range $-\pi \rightarrow \pi$, cases where `zi` and `hi` lie either side of π would give an incorrectly large innovation if a simple subtraction was performed: in this case the user-defined innovation function can normalise the angle to the $-\pi \rightarrow \pi$ range.
- `func_hi_noisy(yi_true, xp_true)`, a noisy measurement function for use in simulation, producing a measurement with random noise added.

5.2.3 Definitions for `Partially_Initialised_Feature_Measurement_Model`

Finally, a `Partially_Initialised_Feature_Measurement_Model` must define this constant:

- `FREE_PARAMETER_SIZE`, the number of parameters for this partially initialised should be left outside of the main Gaussian-based representation and represented with other means such as particles.

And it must define these additional functions:

- `func_y_pi_and_dy_pi_by_dx_pi_and_dy_pi_by_dh_i_and_R_i(h_i, x_pi)`, the partial initialisation function and its Jacobians, which calculates the partially initialised feature state `y_pi` (e.g. the parameters of a line in the case of initialising a 3D point using monocular vision) from initial measurement `h_i` and the robot position state `x_pi`.
- `func_h_pi_and_dh_pi_by_dx_pi_and_dh_pi_by_dy_i(y_i, x_pi, lambda)`, the measurement function and its Jacobians, which calculates a measurement `h_pi` of the partially initialised feature from the feature state `y_i`, the robot position state `x_pi` and a particular set of values `lambda` of the free parameters for the feature.
- `func_y_fi_and_dy_fi_by_dy_pi_and_dy_pi_by_dlambda(y_pi, lambda)`, the conversion function which specifies how to convert a partially initialised representation `y_pi` into fully initialised representation `y_fi` using values `lambda` of the free parameters.

5.3 Defining an Internal Measurement Model

The derivation hierarchy for internal measurement models does not have any intermediate steps and all specific models should be derived directly from the base class `InternalMeasurementModel`. The constants and functions which must be defined for an internal measurement model are very similar to those for a feature measurement model. Note however, the important difference that while a feature measurement model depends only on robot position state and is thus potentially compatible with many different motion models, an internal measurement model is specific to a particular motion model.

The following constant must be defined:

1. `MEASUREMENT_SIZE`, the number of parameters in the measurement vector.

And the following functions:

- `func_hv_and_dhv_by_dxv(xv)`, the measurement function calculating measurement `hv` and Jacobian `dhv_by_dxv` from the robot state `xv`.
- `func_Rv(hv)`, which calculates measurement noise `Rv` from predicted measurement `hv`.
- `func_nuv(hv, zv)`, which calculates the innovation `nuv` from predicted measurement `hv` and actual measurement `zv`.
- `func_hv_noisy(xv_true)`, the noisy measurement function for use in simulation.
- `feasibility_test(xv, hv)`, which calculates the feasibility of the measurement based on the current robot state `xv` and predicted measurement `hv`. Analogous to function `visibility_test` in feature measurement models, this function returns 0 if the measurement is possible.

6 Conclusion

We have discussed the meaning of making mathematical models of real-world systems, and shown how model classes should be defined for use in Scene. This document will evolve as the design of Scene changes, hopefully towards a more powerful generic modelling framework supporting systems where multiple moving objects can be equipped with multiple independent sensors.

References

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