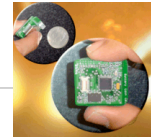


Autonomic Management of Ubiquitous Systems for e-Health

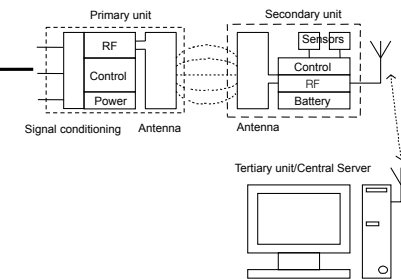
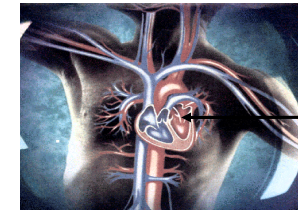
Emil Lupu

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Imperial College London
e.c.lupu@imperial.ac.uk
<http://www-dse.doc.ic.ac.uk/~ecl1/>

Cardiac Monitoring

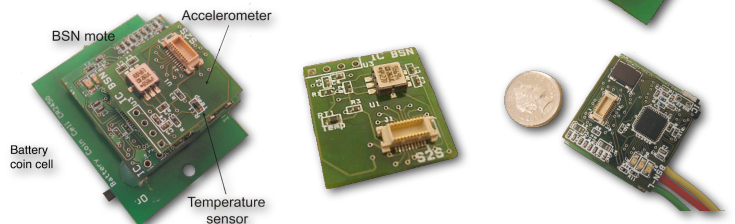


UbiMon Body Sensor Node

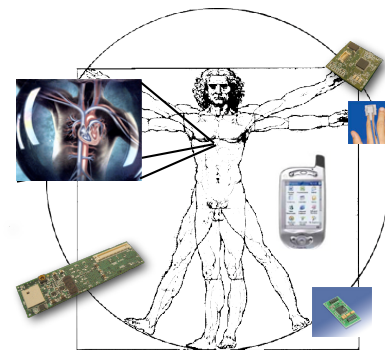


The BSN platform

- TinyOS
- Ultra low power 16 bit processor
- 64KB + 256KB Flash memory
- 6 analog channels
- IEEE 802.15.4 (Zigbee) wireless link



Body Area Networks for eHealth



Body Area Networks

- Implanted and wearable sensors: Heart monitoring, blood-pressure, oxygen saturation, etc.
- Need for **continuous adaptation**:
 - sensor failures, new sensors and diagnostic units
 - changes in user activity and context
 - changes in the patient's medical condition
- interactions with other medical and non medical equipment e.g. nurse visits at home etc.

Policies

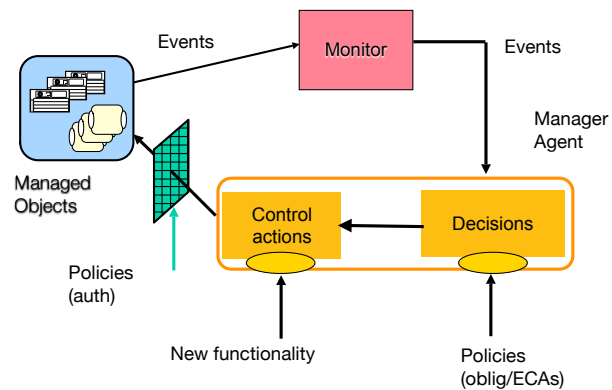
Rules governing choices in the behaviour of systems

- Derive from the need to separate strategy for adaptation from the implementation of functional aspects.
- Can be dynamically changed: loaded, enabled, disabled without interrupting the system.
- Are specified for groups of objects, often before objects are instantiated.

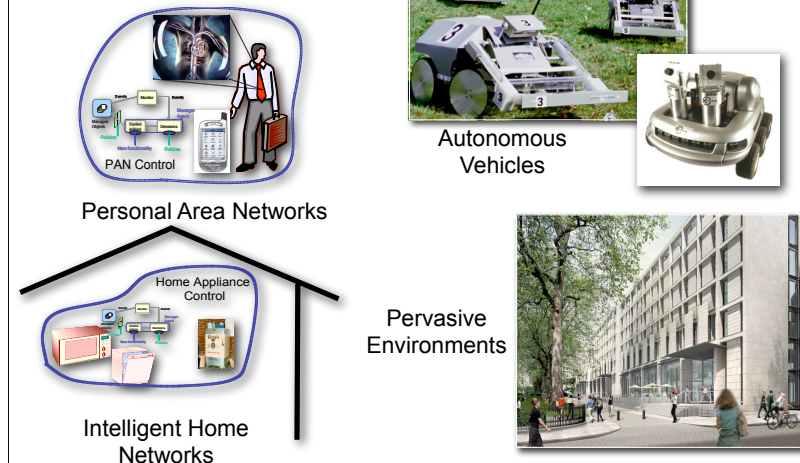
Different Policy Types

- **Obligations** define which operations need to be performed when certain events occur. **Event-Condition-Action Rules**
- **Authorisations** define which operations are permitted and under which circumstances.
- Other policy types: Membership management, Information Filtering, Trust Management, Delegation, Negotiation, etc.

Policy-based closed adaptation loop



Pervasive Spaces



A common pattern

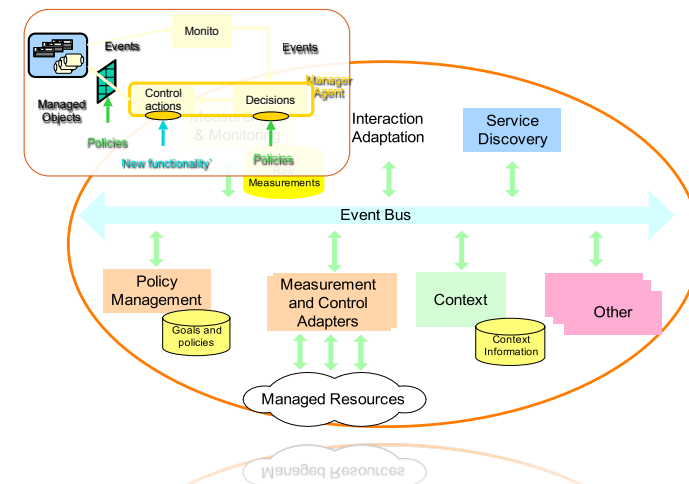
- That can be used at **different levels of scale**: body area networks, unmanned vehicles, intelligent homes, and large distributed systems and networks.
- That can provide **self-management** and closed-loop adaptation at the local level.
- That can provide different levels of functionality.
- That is **architectural** as well as functional.
- Provides **low-coupling** between the different services.

The Self-Managed Cell (SMC) and its Core Services

What is a Self-Managed Cell?

- A set of hardware and software components forming an administrative domain that is able to function autonomously and thus capable of self-management.
- Management services interact with each other through asynchronous events propagated through a content-based event bus.
- Policies provide local closed-loop adaptation.
- Able to interact with other SMCs and able to compose in larger scales SMCs.

Self-Managed Cell (SMC)

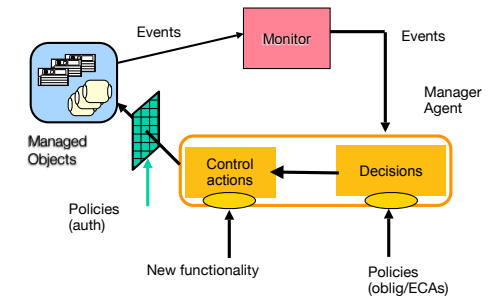


SMC Pattern

- Provides low-coupling between the different services.
- Permits the use of different service implementations when used at different levels of scale.
- Permits to add services to SMCs in order to add functionality:
 - Context service(s) for mobile users and gathering information from the environment.
 - Authentication, Access Control and other security services.
 - Provisioning and Optimisation services for control of resources

SMC Core Services

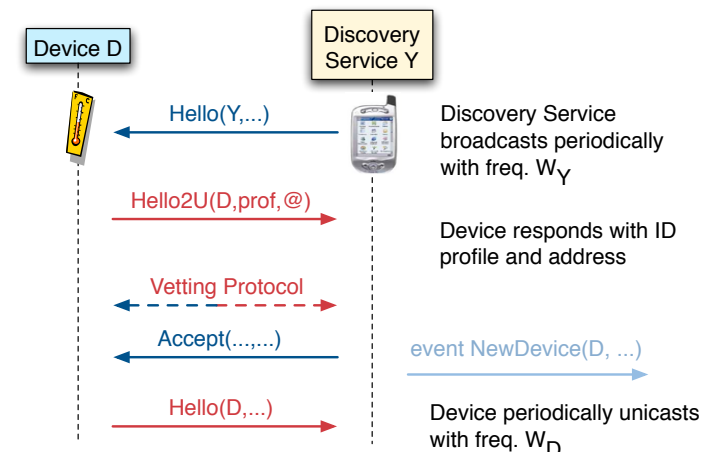
- Discovery Service (including membership management)
- Event Service
- Policy Service



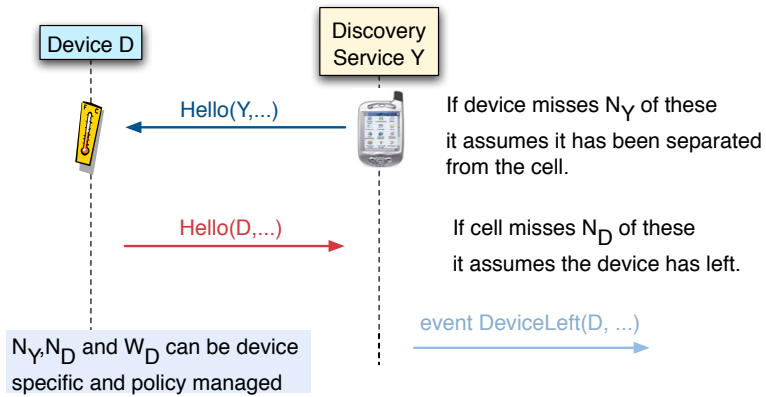
Cell Discovery Service

- **Discovers** new devices and **maintains membership**.
- Queries device for its profile and services;
- **Performs** vetting functions e.g. authentication, admission control.
- Listens for new service offers and service removals from the devices
- Generates **events** to signal new/disconnected devices or software components. Interested services can subscribe, receive and react to these events.

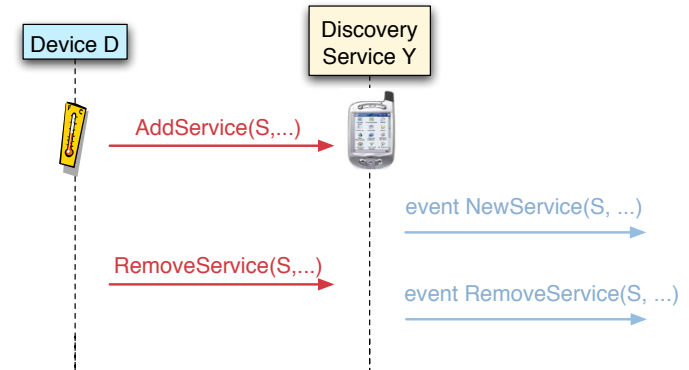
Discovery Service I



Device Discovery - Separation



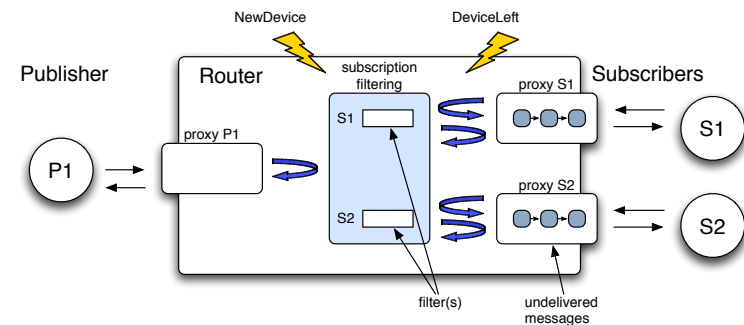
Service/Component Discovery



Cell Event Service

- Publish/Subscribe with content based router.
- At-most-once, reliable event delivery.
- To an individual recipient events are delivered in the same order as received by the router.
- Quenchable publishers to minimise number of messages and power consumption.
- Supports heterogeneous communication.

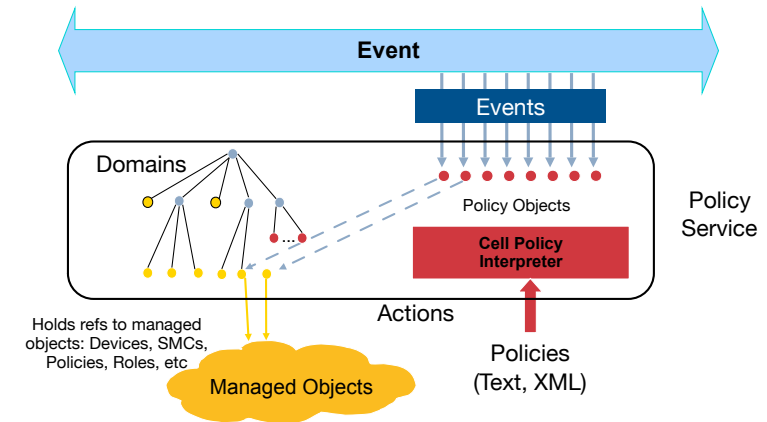
Event Service Architecture



Ponder2

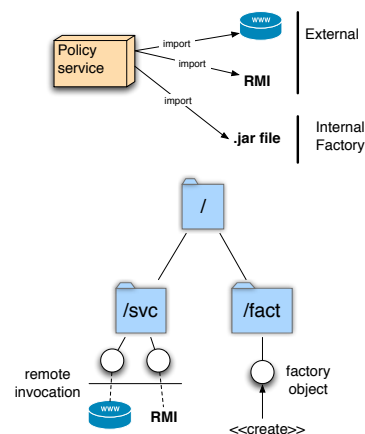
- Supports both obligation policies in the form of Event-Condition-Action rules and authorisation policies. Therefore it requires:
 - **Managed Objects** to represent resources and invoke operations on external services
 - **Domains** to group objects and specify policies in terms of domains of objects.
 - **Events** to trigger policies and interactions with the event bus.
 - **Object invocations** to implement policy actions

Ponder2 Policy Service



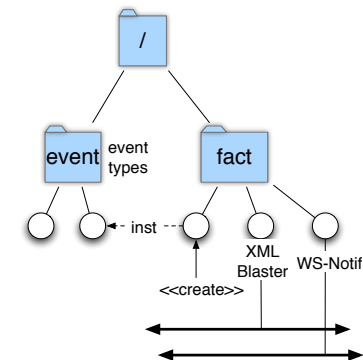
Managed Objects

- A managed object
 - Conforms to a set of interface rules.
 - Created through a factory
 - Accept commands
- General purpose object management environment.
- Four pre-defined types of managed objects: domains, policies, factories, external

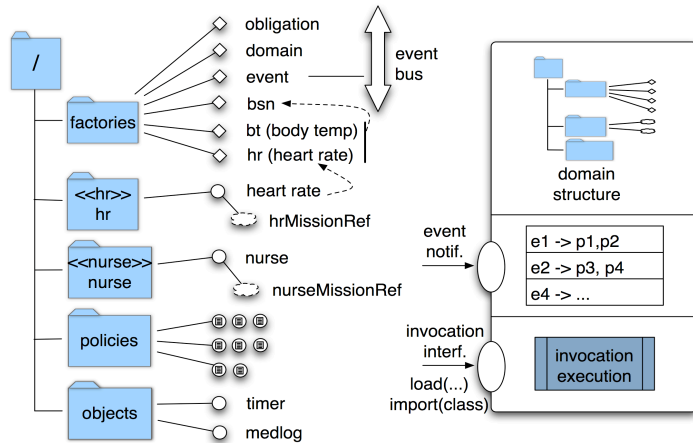


Events in Ponder2

- Event = notification with named attributes.
- Trigger policies.
- Can integrate with one or several external event buses through adapter objects.



Ponder2 Policy Service - II



Policies for Different Functional Areas

- **Device and Service Discovery.** How to react to new devices and services and their disappearance.
- **Membership Management.**
- **Context Management.** How to react to changes in location, activities of the user, surrounding environment.
- **Clinical Management.** How to react to changes in the clinical condition.
- **Security Management.**
- **Policy Management.** Enable, disable, unload policies.

SMC Policies

```

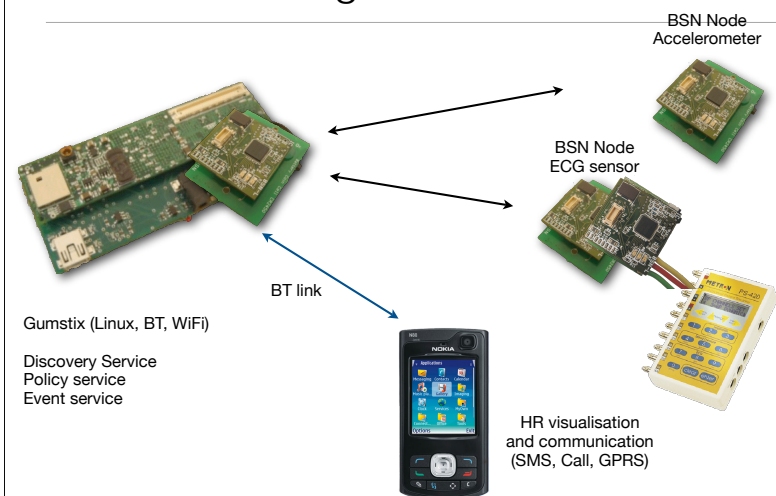
on new_component(id, profile, addr) do
  if profile == "heart rate" then
    r = /fact/hr.create(profile, addr); /sensors.add(r)

on hr(level) do
  if level > 100 then /sensors/os.setfreq(10min);
    /sensors/os.setMinVal(80)

on context(activity) do
  if activity == "running" then
    /policies/normal.disable(); /policies/active.enable()

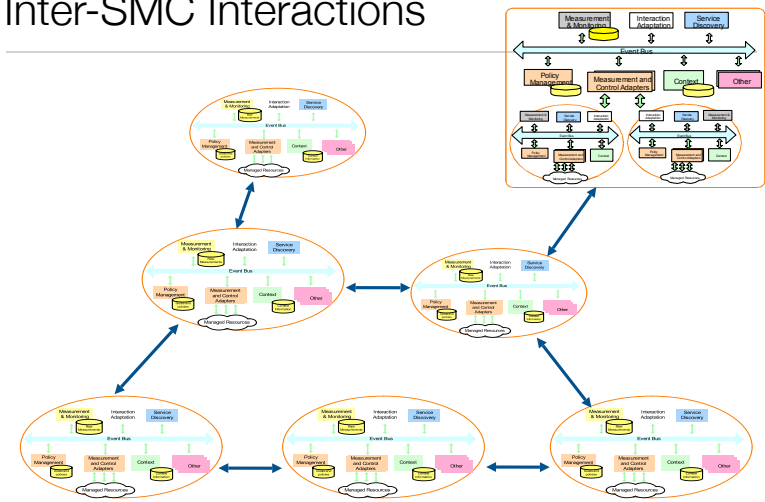
auth+ /patient → /os.{setfreq, setMinVal, stop, start}
auth+ /patient → /policies.{load, delete, enable, disable}
    
```

Heart Monitoring Demo

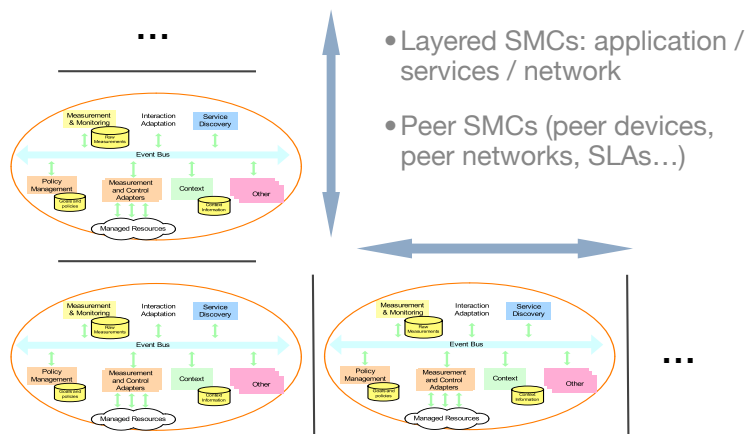


Interactions Between SMCs

Inter-SMC Interactions



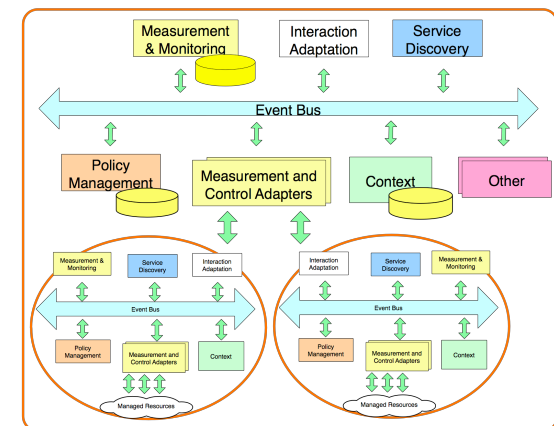
Peer-to-Peer Interactions



SMC Composition

The internal SMCs cease to advertise themselves externally.

The enclosing SMC programs the nested SMCs



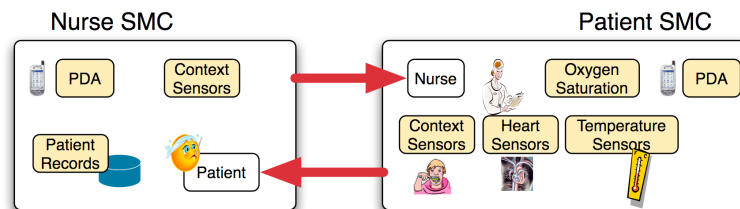
SMC Interactions: Requirements

- Despite apparent differences both peer-to-peer and composition interactions require similar support:
 - **actions:** SMCs need to invoke actions on other SMCs e.g. to access device readings, actions specified as part of policies.
 - **events:** SMCs need to exchange events i.e. both publish and subscribe to events in a remote SMC
 - **policies:** SMCs need to exchange policies e.g. ask a remote SMC to react to events in a particular way

SMC Interactions: Differences

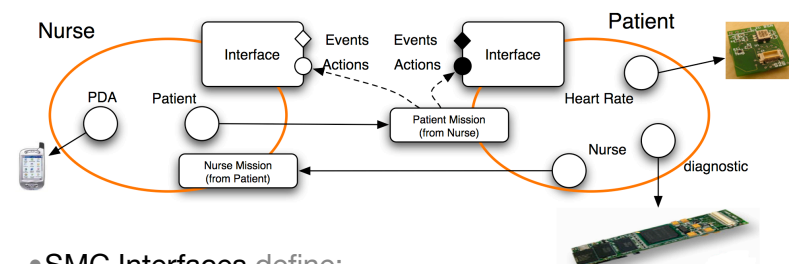
- Authorisations typically permit more actions to a parent SMC than to a peer SMC.
- A SMC comprising other SMCs encapsulates them:
 - The inner SMCs cease to advertise themselves independently.
 - All access to inner SMC is mediated through the outer SMC.
 - A composed SMC will have a single parent
- SMCs do not lose their autonomy.

SMCs discovery



- On SMC discovery, each SMC assigns discovered SMC to pre-defined domains.
- Policies for domain apply to assigned SMC.
- SMC Discovery can also result in policy-exchange and sharing of events and services.

SMC Missions: Policy Exchange

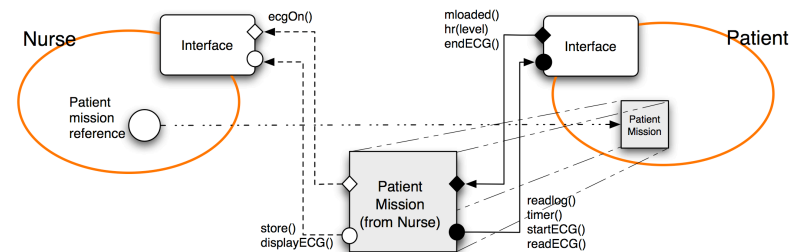


- SMC Interfaces define:
 - **events:** that can be raised by an SMC
 - **notifications:** that an SMC can receive
 - **actions:** that can be invoked on the SMC

Policy Exchange II

```
mission patientT(nurse, patient, ECGlevel, ECGTime) do
  on patient.mloaded() do
    nurse.store(patient.readlog())
  on patient.hr(level) do
    if level > ECGlevel then
      patient.startECG()
      patient.timer(ECGTime, endECG())
      nurse.ecgOn()
    on patient.endECG() do
      nurse.display(patient.readECG())
```

SMC Missions: Policy Exchange

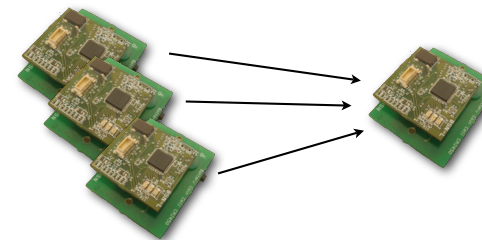


```
auth+ /nurse → /patient.loadMission // at the Patient
auth+ /patient → /nurse.store // at the Nurse
auth+ /patient → /nurse.displayECG
on newPatient(p) do
  ref = p.loadMission(/patients.interface, p.interface, 82, 40); /
  roles[p].add(ref)
```

Measurements and Performance

IEEE 802.15.4

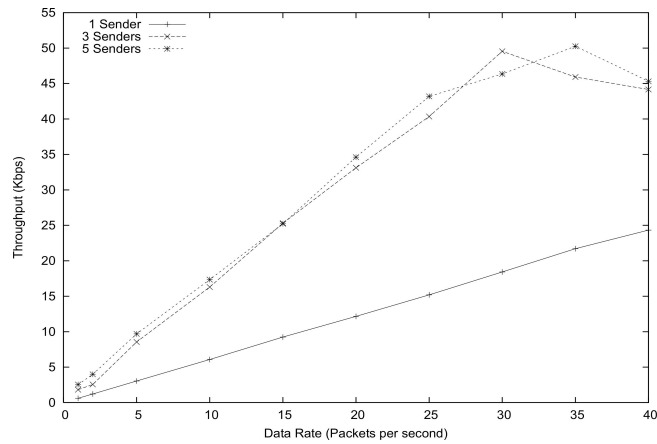
- Claims maximum bandwidth of 250Kbps



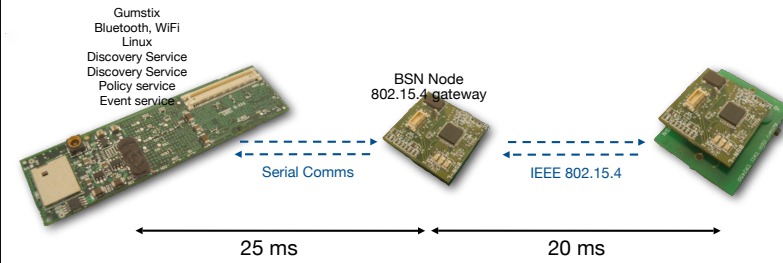
1 hop away
1 packet = 76B
Rate varies:
1-40 packets/s

- Observed max. throughput 50Kbps. At this rate the receiver's packet queue fills up and packets are dropped

IEEE 802.15.4 throughput



End-to-end Delay

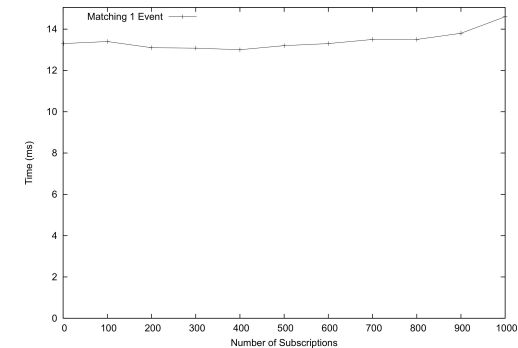


Discovery

- expected 110ms (2 serial + 3 * 802.15.4 packets)
- observed 129ms
- End-to-end: 144ms; includes
 - discovery handshake
 - generation of *new_component* event
 - event proxy and managed object creation

Event Service

- Subscription matching: 13-15ms



Policy Service

- Policy Object: 3.214 kB includes policy type, triggers, actions and constraints
- Simple policy execution (null action): 13.57ms
- Simple policy execution action issued to BSN: 23.88ms
- Simple policy execution + simple condition: 30.05ms
- End-to-end: event published to proxy to policy execution: 46.05 ms

Observations

- Use of XML generates significant overhead in terms of both memory consumption and run-time processing.
- This despite using a small footprint and efficient parser.
- Performance suitable for body-area network for self-management purposes.
- Not always suitable for application data e.g., ECG 200Hz
- Processing and adaptation capability on sensor

Summary

- Common Architectural Pattern applied at different levels of scale.
- Content-based filtering event bus provides flexibility and de-coupling between services.
- Policies for Adaptation and Access Control.
- Composition and P2P interactions across Cells
- Implementation Status
 - Event, discovery and policy service - Gumstix and PDAs
 - Event and discovery clients + basic policy interpreter on BSN nodes.

Ongoing and Future Work

- Ponder2 (next release):
 - concise language for command execution and policy creation; XML will be generated
 - automated generation of Managed Object from annotations on Java source
- Formal Semantics of SMC and interactions behaviour
- Higher level abstractions for SMC interactions
- Applications to unmanned vehicles and cityware environments

Acknowledgements

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References

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- Keoh, S.L., Twidle K., Pryce, N., Schaeffer-Filho, A E., Lupu, E., Dulay, N., Sloman, M., Heeps, S., Strowes, S., Sventek, J., and Katsiri, E. **Policy-based Management for Body-Sensor Networks.** 4th International Workshop on Wearable and Implantable Body Sensor Networks (BSN 2007), Aachen, Germany, March 2007.
- Russello, C. Dong, and N. Dulay. **Authorisation and Conflict Resolution for Hierarchical Domains.** IEEE Workshop on Policies for Distributed Systems and Networks (Policy), Bologna, Italy, June 2007.